

B 210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re **Lehman Brothers Holdings Inc.** Case No. 08-13555
Lehman Brothers Special Financing, Inc. (jointly administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Banc of America Credit Products, Inc
Name of Transferee

Name and Address where notices to transferee should be sent:

Banc of America Credit Products, Inc.
c/o Bank of America Merrill Lynch
Bank of America Tower – 3rd Floor
One Bryant Park
New York, NY 10036
Attn: Ryan Weddle / Ante Jakic
Telephone: (646) 855-7450
Fax: (646) 834-9780 / (804) 264-1108
E-mail: ryan.weddle@bam.com / ante.jakic@bam.com
Email: bas.infomanager@bankofamerica.com

Bowery Institutional Opportunity Fund, L.P.
Transferor

Court Claim # (if known): 23785
Total Amount of Claim Transferred:
USD \$ 2,070,000.00
Date Claim Filed: 12/28/2011

Name and Address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Seth Denson Date: 8/25/2017
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIMS

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Each of Blackwell Partners LLC – Series A, Bowery Institutional Opportunity Fund, L.P. and Bowery Opportunity Fund, L.P. (each, a “Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that each Seller has unconditionally and irrevocably sold, transferred and assigned to **Banc of America Credit Products, Inc.**, its successors and assigns (“Buyer”), all rights, title and interest in and to the claims of each Seller against **Lehman Brothers Special Financing Inc.**, having the Claim Numbers in in the Claim Amounts as set forth below, in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

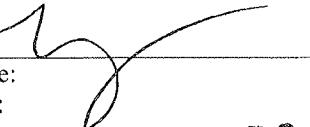
LBSF Claim #	Seller	Claim Amount	Docket Reference Number
17720	Blackwell Partners LLC – Series A	\$2,500,000.00	40429
26253	Blackwell Partners LLC – Series A	\$2,755,855.00	50051
22041	Bowery Institutional Opportunity Fund, L.P.	\$1,885,637.27	25149
26507	Bowery Institutional Opportunity Fund, L.P.	\$2,070,000.00	23785
67001	Bowery Institutional Opportunity Fund, L.P.	\$1,674,171.53	13399
10357	Bowery Opportunity Fund, L.P.	\$545,536.22	5475
15309	Bowery Opportunity Fund, L.P.	\$105,000.00	7886
18251	Bowery Opportunity Fund, L.P.	\$703,883.50	12814
19546	Bowery Opportunity Fund, L.P.	\$145,000.00	16529
66796	Bowery Opportunity Fund, L.P.	\$95,374.34	10216
Total Claim Amount		\$12,480,457.86	

Each Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claims as an unconditional assignment and Buyer herein as the valid owner of the Claims. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claims to Buyer.

[signature page follows]

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claims by their duly authorized representatives as of the 25 day of August 2017.

Banc of America Credit Products, Inc.

By: 
Name:
Title:

Meredith R. Smith
Vice President

Blackwell Partners, LLC – Series A

By: _____
Name:
Title:

Blackwell Partners, LLC – Series A

By: _____
Name:
Title:

Bowery Institutional Opportunity Fund, L.P.

By: _____
Name:
Title:

Bowery Opportunity Fund, L.P.

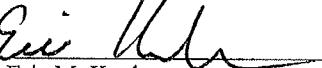
By: _____
Name:
Title:

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claims by their duly authorized representatives as of the 25 day of August 2017.

Banc of America Credit Products, Inc.

By: _____
Name:
Title:

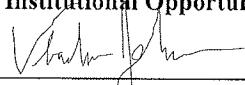
Blackwell Partners LLC – Series A

By: 
Name: Eric M. Koehrsen
Title: Investment Manager
Dumac, Inc.
Authorized Agent

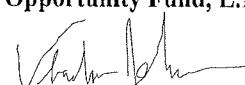
Blackwell Partners LLC – Series A

By: 
Name: Jannine M. Lall
Title: Controller
Dumac, Inc.
Authorized Agent

Bowery Institutional Opportunity Fund, L.P.

By: 
Name: Vladimir Jelisavcic
Title: Manager

Bowery Opportunity Fund, L.P.

By: 
Name: Vladimir Jelisavcic
Title: Manager